# Business restructuring through Mergers & Acquisitions and relevant Tax issues:

The dynamism of today’s global economy requires companies to restructure their businesses to remain competitive.This restructuring entails activities ranging from M&A, divestments, spin offs, joint ventures to reorganisation. Inorganic growth can be an effective strategy for the organisations to remain competitive. However the subject of mergers and acquisitions is an intricate exercise. This lecture series will attempt to simplify this complex subject in such a way that it can be a new practice area for the CAs.

Who should attend?

This course is essential for all professionals engaged or interested in the subject of Restructuring and Mergers & Acquisitions. This series will also be very helpful for professionals, executives and students who want to make a career in management consultancy or finance division of Corporates or increase their knowledge of business restructuring, strategy, regulations,due diligence process and valuations.

Schedule:

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| **Sr.** | **Date and Time** | **Faculty** | **Session** | **Content** |
| 1 | 29th January, 2021  Friday  4PM to 5.30 PM | CA Darshan Shah | Exploring opportunities in business Reorganisation | * Introduction to Opportunities |
| 2 | 30th January, 2021  Saturday 4 PM to 5.30 PM | CA Karan Vora | M&A Strategy | * Strategy * M&A Rationale * M&A Synergies * Case studies |
| 3 | 11th February, 2021  Thursday  4 PM to 5.30 PM | CA Kaushik C. Patel | Regulatory aspects of M&A | * M&A provisions under Companies Act, 2013 * Accounting Aspects * Liquidation / Strike Off of Companies * Restructuring of firms, LLPs |
| 4 | 12th February, 2021  Friday  4 PM to 5.30 PM | CA Anjali Choksi | Valuation | * Valuation approaches * Regulatory requirements |
| 5 | 13th February, 2021  Saturday  4 PM to 5.30 PM | CA ChinmayNaik | Due diligence | * M&A Preparedness * Financial Due Diligence – purpose, process and Reporting * Transaction risk assessment |
| 6 | 20th February, 2021  Saturday  4 PM to 5.30 PM | SaurabhSoparkar, Senior Advocate | Taxation | * Taxation related issues of business reorganisation and Mergers & Acquisitions |

Lectures: The series will be conducted online on zoom platform.

Fees: For CA Association, Ahmedabad Members: Nil

For Non-membersof CA Association, Ahmedabad:Rs. 500 plus 18% GST.

Registration Link: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| Ketan Mistry  President | MihirPujara  Secretary | Darshan Shah  Chairman | Karan Vora  Convener |